

Sons In Retirement, Incorporated
Balance Sheet YTD for CY 2020
 As of March 31, 2020

| | <u>Mar 31, 20</u> | <u>Mar 31, 19</u> | <u>\$ Change</u> | <u>% Change</u> |
|---------------------------------------|-------------------------|-------------------------|------------------------|--------------------|
| ASSETS | | | | |
| Current Assets | | | | |
| Checking/Savings | | | | |
| 1100 · Citibank Checking | 31,162.09 | 30,517.42 | 644.67 | 2.1% |
| 1130 · CitiBank IMMA | 40,382.23 | 40,303.80 | 78.43 | 0.2% |
| 1140 · Citibank Insurance Reserve | 20,508.80 | 20,488.89 | 19.91 | 0.1% |
| Total Checking/Savings | 92,053.12 | 91,310.11 | 743.01 | 0.8% |
| Accounts Receivable | | | | |
| 1200 · Accounts Receivable | (196.25) | (4.50) | (191.75) | (4,261.1)% |
| Total Accounts Receivable | (196.25) | (4.50) | (191.75) | (4,261.1)% |
| Other Current Assets | | | | |
| 1499 · Undeposited Funds | 1,149.75 | | 1,149.75 | 100.0% |
| Total Other Current Assets | 1,149.75 | | 1,149.75 | 100.0% |
| Total Current Assets | 93,006.62 | 91,305.61 | 1,701.01 | 1.9% |
| TOTAL ASSETS | <u>93,006.62</u> | <u>91,305.61</u> | <u>1,701.01</u> | <u>1.9%</u> |
| LIABILITIES & EQUITY | | | | |
| Equity | | | | |
| 3000 · Opening Bal Equity | 70,375.08 | 70,375.08 | | |
| 3200 · Retained Earnings | 9,963.64 | 15,256.59 | (5,292.95) | (34.7)% |
| Net Income | 12,667.90 | 5,673.94 | 6,993.96 | 123.3% |
| Total Equity | 93,006.62 | 91,305.61 | 1,701.01 | 1.9% |
| TOTAL LIABILITIES & EQUITY | <u>93,006.62</u> | <u>91,305.61</u> | <u>1,701.01</u> | <u>1.9%</u> |

2:04 PM
April 1, 2020
Cash Basis

Sons In Retirement, Incorporated
Income & Expenditures Prev Year Comparison
January through March 2020

| | <u>Jan - Mar 20</u> | <u>Jan - Mar 19</u> | <u>\$ Change</u> | <u>% Change</u> |
|--|-------------------------|------------------------|------------------------|----------------------|
| Ordinary Income/Expense | | | | |
| Income | | | | |
| 4000 · Revenue | <u>30,974.48</u> | <u>21,828.64</u> | <u>9,145.84</u> | <u>41.9%</u> |
| Total Income | <u>30,974.48</u> | <u>21,828.64</u> | <u>9,145.84</u> | <u>41.9%</u> |
| Cost of Goods Sold | | | | |
| 5000 · Cost of Goods Sold | <u>430.45</u> | <u></u> | <u>430.45</u> | <u>100.0%</u> |
| Total COGS | <u>430.45</u> | <u></u> | <u>430.45</u> | <u>100.0%</u> |
| Gross Profit | <u>30,544.03</u> | <u>21,828.64</u> | <u>8,715.39</u> | <u>39.9%</u> |
| Expense | | | | |
| 6000 · State Administration | <u>1,028.82</u> | <u>1,385.76</u> | <u>(356.94)</u> | <u>(25.8)%</u> |
| 6100 · Insurance | <u>7,141.48</u> | <u>6,884.34</u> | <u>257.14</u> | <u>3.7%</u> |
| 6200 · State Committees | <u>2,577.02</u> | <u>1,023.63</u> | <u>1,553.39</u> | <u>151.8%</u> |
| 6400 · State Meetings | <u>4,235.50</u> | <u>1,930.72</u> | <u>2,304.78</u> | <u>119.4%</u> |
| 6500 · Region & Branch Meetings | <u>2,893.31</u> | <u>4,921.25</u> | <u>(2,027.94)</u> | <u>(41.2)%</u> |
| 6998 · Miscellaneous | <u></u> | <u>9.00</u> | <u>(9.00)</u> | <u>(100.0)%</u> |
| Total Expense | <u>17,876.13</u> | <u>16,154.70</u> | <u>1,721.43</u> | <u>10.7%</u> |
| Net Ordinary Income | <u>12,667.90</u> | <u>5,673.94</u> | <u>6,993.96</u> | <u>123.3%</u> |
| Net Income | <u>12,667.90</u> | <u>5,673.94</u> | <u>6,993.96</u> | <u>123.3%</u> |

Sons In Retirement, Incorporated
Income & Expenditures Prev Year Comparison Detail
 January through March 2020

| | Jan - Mar 20 | Jan - Mar 19 |
|---|------------------|------------------|
| Ordinary Income/Expense | | |
| Income | | |
| 4000 · Revenue | | |
| 4100 · Pro Rated Assessment | | |
| 4101 · Q1 Assessment (Inv \$22,823.50) | 22,744.50 | 20,061.00 |
| 4102 · Q2 Assessment (Inv \$22,190.00) | 4,716.25 | |
| Total 4100 · Pro Rated Assessment | <u>27,460.75</u> | <u>20,061.00</u> |
| 4200 · Special Donations | | |
| 4202 · Donations to SIR Inc | 945.00 | |
| Total 4200 · Special Donations | <u>945.00</u> | |
| 4300 · Foreign Travel Fees (Rule 369) | | 1,323.00 |
| 4500 · Interest Inc | 22.13 | 25.02 |
| 4600 · Other | | |
| 4601 · Branch closing | 2,546.60 | 671.25 |
| Total 4600 · Other | <u>2,546.60</u> | <u>671.25</u> |
| 4700 · Miscellaneous | | (251.63) |
| Total 4000 · Revenue | <u>30,974.48</u> | <u>21,828.64</u> |
| Total Income | 30,974.48 | 21,828.64 |
| Cost of Goods Sold | | |
| 5000 · Cost of Goods Sold | | |
| 5100 · Hardware Purchase | 430.45 | |
| Total 5000 · Cost of Goods Sold | <u>430.45</u> | |
| Total COGS | <u>430.45</u> | |
| Gross Profit | 30,544.03 | 21,828.64 |
| Expense | | |
| 6000 · State Administration | | |
| 6010 · Officer Expenses | | |
| 6011 · President - Travel | | 514.65 |
| 6014 · Assistant Secretary - Travel | 61.25 | |
| 6015 · Treasurer - Travel | | 66.85 |
| 6016 · Assistant Treasurer - Travel | 87.50 | |
| 6018 · State Advisor-Travel | | |
| 6018a · State Parliamentarian - Travel | 134.40 | |
| Total 6018 · State Advisor-Travel | <u>134.40</u> | |
| Total 6010 · Officer Expenses | <u>283.15</u> | <u>581.50</u> |
| 6020 · State Office Expenses | | |
| 6022 · Supplies | 335.79 | 164.26 |
| 6023 · Printing and Copies | 5.00 | |
| 6028 · Software | 179.88 | |
| 6030 · California Taxes - SI-100's | 200.00 | 640.00 |
| 6030 a · RRF-1 for Attorney General | 25.00 | |
| Total 6020 · State Office Expenses | <u>745.67</u> | <u>804.26</u> |
| Total 6000 · State Administration | <u>1,028.82</u> | <u>1,385.76</u> |

Sons In Retirement, Incorporated
Income & Expenditures Prev Year Comparison Detail
 January through March 2020

| | Jan - Mar 20 | Jan - Mar 19 |
|--|--------------|--------------|
| 6100 · Insurance | | |
| 6110 · Commercial Package | 5,327.82 | 5,154.34 |
| 6113 · Umbrella | 1,813.66 | 1,730.00 |
| Total 6100 · Insurance | 7,141.48 | 6,884.34 |
| 6200 · State Committees | | |
| 6300 · Growth & Membership Committee | | |
| 6303 · Materials, Supplies and Misc | | |
| 6303a · WeAreSIR mtce | 215.80 | |
| 6303 · Materials, Supplies and Misc - Ot... | | 243.29 |
| Total 6303 · Materials, Supplies and Misc | 215.80 | 243.29 |
| 6304 · Doing My Part Campaign | 1,906.50 | |
| Total 6300 · Growth & Membership Committ... | 2,122.30 | 243.29 |
| 6305 · Insurance Committee | | |
| b. · Mileage & Tolls | | 73.20 |
| Total 6305 · Insurance Committee | | 73.20 |
| 6310 · Training Committee | | |
| 6311 · RD & AG | | |
| 6311 a. · Facilities | 85.00 | 40.00 |
| 6311 b. · Lodging & Meals | 98.25 | 337.84 |
| Total 6311 · RD & AG | 183.25 | 377.84 |
| Total 6310 · Training Committee | 183.25 | 377.84 |
| 6350 · State Sports Activities | | |
| 6351 · Lodging and Meals | 142.67 | 200.00 |
| 6352 · Mileage and Tolls | 128.80 | 122.50 |
| 6353 · Printing | | 6.80 |
| Total 6350 · State Sports Activities | 271.47 | 329.30 |
| Total 6200 · State Committees | 2,577.02 | 1,023.63 |
| 6400 · State Meetings | | |
| 6410 · BS-AG-RD Meeting | | |
| 6411 · Facility Rental | | 80.00 |
| 6412 · Lodging & Meals | 2,460.08 | |
| 6414 · Materials/Slides/Handouts | 290.98 | 38.94 |
| 6410 · BS-AG-RD Meeting - Other | | 567.51 |
| Total 6410 · BS-AG-RD Meeting | 2,751.06 | 686.45 |
| 6420 · State Board Meeting | | |
| 6421 · Facility Rental | 170.00 | 40.00 |
| 6422 · Lodging & Meals | 286.50 | 252.18 |
| 6424 · Materials/Slides/Handouts | 27.94 | 33.80 |
| Total 6420 · State Board Meeting | 484.44 | 325.98 |
| 6430 · Annual General Meeting | | |
| 6431 · Facilities | 1,000.00 | |
| Total 6430 · Annual General Meeting | 1,000.00 | |

Sons In Retirement, Incorporated
Income & Expenditures Prev Year Comparison Detail
January through March 2020

| | Jan - Mar 20 | Jan - Mar 19 |
|--|------------------|------------------|
| 6440 · Leadership Workshop | | |
| 6441 · Facility Rental | | 60.00 |
| 6442 · Lodging and Meals | | 460.86 |
| 6443 · Mileage and Tolls | | 111.00 |
| 6444 · Materials/Slides/ Handouts | | 286.43 |
| Total 6440 · Leadership Workshop | | 918.29 |
| Total 6400 · State Meetings | 4,235.50 | 1,930.72 |
| 6500 · Region & Branch Meetings | | |
| 6501 · Facilities | | 230.00 |
| 6502 · Lodging & Meals | 745.45 | 2,419.42 |
| 6503 · Mileage & Tolls | 1,963.20 | 1,776.44 |
| 6504 · Copy & Printing | 11.95 | 370.31 |
| 6505 · Supplies | 84.86 | 125.08 |
| 6510 · Branch Officer Training | | |
| 6513 · Mileage and Tolls | 87.85 | |
| Total 6510 · Branch Officer Training | 87.85 | |
| Total 6500 · Region & Branch Meetings | 2,893.31 | 4,921.25 |
| 6998 · Miscellaneous | | 9.00 |
| Total Expense | 17,876.13 | 16,154.70 |
| Net Ordinary Income | 12,667.90 | 5,673.94 |
| Net Income | 12,667.90 | 5,673.94 |

Sons In Retirement, Incorporated
Income & Expense Budget vs. Actual - 2020
 January through March 2020

| | Jan - Mar 20 | Budget | \$ Over Budget |
|--|--------------|-----------|----------------|
| Ordinary Income/Expense | | | |
| Income | | | |
| 4000 · Revenue | | | |
| 4100 · Pro Rated Assessment | | | |
| 4101 · Q1 Assessment (Inv \$22,823.50) | 22,744.50 | 22,757.00 | (12.50) |
| 4102 · Q2 Assessment (Inv \$22,190.00) | 4,361.00 | | 4,361.00 |
| Total 4100 · Pro Rated Assessment | 27,105.50 | 22,757.00 | 4,348.50 |
| 4200 · Special Donations | | | |
| 4202 · Donations to SIR Inc | 945.00 | | |
| Total 4200 · Special Donations | 945.00 | | |
| 4300 · Foreign Travel Fees (Rule 369) | | 624.00 | (624.00) |
| 4400 · Hardware Sales | | 624.00 | (624.00) |
| 4500 · Interest Inc | 22.13 | 18.75 | 3.38 |
| 4600 · Other | | | |
| 4601 · Branch closing | 2,546.60 | | |
| Total 4600 · Other | 2,546.60 | | |
| Total 4000 · Revenue | 30,619.23 | 24,023.75 | 6,595.48 |
| Total Income | 30,619.23 | 24,023.75 | 6,595.48 |
| Cost of Goods Sold | | | |
| 5000 · Cost of Goods Sold | | | |
| 5100 · Hardware Purchase | 430.45 | | |
| 5000 · Cost of Goods Sold - Other | | 624.00 | (624.00) |
| Total 5000 · Cost of Goods Sold | 430.45 | 624.00 | (193.55) |
| Total COGS | 430.45 | 624.00 | (193.55) |
| Gross Profit | 30,188.78 | 23,399.75 | 6,789.03 |
| Expense | | | |
| 6000 · State Administration | | | |
| 6010 · Officer Expenses | | | |
| 6011 · President - Travel | | 174.00 | (174.00) |
| 6012 · Vice President - Travel | | 174.00 | (174.00) |
| 6013 · Secretary - Travel | | 112.50 | (112.50) |
| 6014 · Assistant Secretary - Travel | 61.25 | 69.00 | (7.75) |
| 6015 · Treasurer - Travel | | 112.50 | (112.50) |
| 6016 · Assistant Treasurer - Travel | 87.50 | 69.00 | 18.50 |
| 6017 · Chief Admin Officer - Travel | | 106.50 | (106.50) |
| 6018 · State Advisor-Travel | | | |
| 6018a · State Parliamentarian - Travel | 134.40 | | |
| 6018 · State Advisor-Travel - Other | | 106.50 | (106.50) |
| Total 6018 · State Advisor-Travel | 134.40 | 106.50 | 27.90 |
| Total 6010 · Officer Expenses | 283.15 | 924.00 | (640.85) |

Sons In Retirement, Incorporated
 Income & Expense Budget vs. Actual - 2020
 January through March 2020

| | Jan - Mar 20 | Budget | \$ Over Budget |
|---|--------------|-----------|----------------|
| 6020 · State Office Expenses | | | |
| 6021 · Bank Fees | | 24.00 | (24.00) |
| 6022 · Supplies | 35.81 | 201.00 | (165.19) |
| 6023 · Printing and Copies | 5.00 | 99.00 | (94.00) |
| 6024 · Postage | | 99.00 | (99.00) |
| 6026 · Mileage | | 51.00 | (51.00) |
| 6027 · Web site/Server | | 225.00 | (225.00) |
| 6028 · Software | 179.88 | 225.00 | (45.12) |
| 6030 · California Taxes - SI-100's | 200.00 | 249.00 | (49.00) |
| 6030 a · RRF-1 for Attorney General | 25.00 | | |
| Total 6020 · State Office Expenses | 445.69 | 1,173.00 | (727.31) |
| Total 6000 · State Administration | 728.84 | 2,097.00 | (1,368.16) |
| 6100 · Insurance | | | |
| 6110 · Commercial Package | 5,327.82 | | |
| 6113 · Umbrella | 1,813.66 | | |
| 6100 · Insurance - Other | | 12,750.00 | (12,750.00) |
| Total 6100 · Insurance | 7,141.48 | 12,750.00 | (5,608.52) |
| 6200 · State Committees | | | |
| 6220 · Infosys Committee | | 138.00 | (138.00) |
| 6250 · Nominating Committee | | 51.00 | (51.00) |
| 6280 · Bocce Committee | | 63.00 | (63.00) |
| 6290 · Policy and Procedure Committee | | 63.00 | (63.00) |
| 6300 · Growth & Membership Committee | | | |
| 6303 · Materials, Supplies and Misc | | | |
| 6303a · WeAreSIR mtce | 215.80 | 249.00 | (33.20) |
| 6303 · Materials, Supplies and Misc - Other | | 126.00 | (126.00) |
| Total 6303 · Materials, Supplies and Misc | 215.80 | 375.00 | (159.20) |
| 6304 · Doing My Part Campaign | 1,906.50 | 3,000.00 | (1,093.50) |
| 6300 · Growth & Membership Committee - Oth... | | 138.00 | (138.00) |
| Total 6300 · Growth & Membership Committee | 2,122.30 | 3,513.00 | (1,390.70) |
| 6305 · Insurance Committee | | 100.00 | (100.00) |
| 6310 · Training Committee | | | |
| 6311 · RD & AG | | | |
| 6311 a. · Facilities | 85.00 | | |
| 6311 b. · Lodging & Meals | 98.25 | | |
| 6311 · RD & AG - Other | | 350.00 | (350.00) |
| Total 6311 · RD & AG | 183.25 | 350.00 | (166.75) |
| 6310 · Training Committee - Other | | 106.50 | (106.50) |
| Total 6310 · Training Committee | 183.25 | 456.50 | (273.25) |
| 6340 · Travel Committee | | 51.00 | (51.00) |

Sons In Retirement, Incorporated
Income & Expense Budget vs. Actual - 2020
 January through March 2020

| | Jan - Mar 20 | Budget | \$ Over Budget |
|--|------------------|-------------------|--------------------|
| 6350 · State Sports Activities | | | |
| 6351 · Lodging and Meals | 142.67 | 93.00 | 49.67 |
| 6352 · Mileage and Tolls | 128.80 | 93.00 | 35.80 |
| Total 6350 · State Sports Activities | 271.47 | 186.00 | 85.47 |
| Total 6200 · State Committees | 2,577.02 | 4,621.50 | (2,044.48) |
| 6400 · State Meetings | | | |
| 6410 · BS-AG-RD Meeting | | | |
| 6412 · Lodging & Meals | 2,460.08 | | |
| 6414 · Materials/Slides/Handouts | 290.98 | | |
| 6410 · BS-AG-RD Meeting - Other | | 4,000.00 | (4,000.00) |
| Total 6410 · BS-AG-RD Meeting | 2,751.06 | 4,000.00 | (1,248.94) |
| 6420 · State Board Meeting | | | |
| 6421 · Facility Rental | 170.00 | | |
| 6422 · Lodging & Meals | 286.50 | | |
| 6424 · Materials/Slides/Handouts | 27.94 | | |
| 6420 · State Board Meeting - Other | | 1,440.00 | (1,440.00) |
| Total 6420 · State Board Meeting | 484.44 | 1,440.00 | (955.56) |
| 6430 · Annual General Meeting | | | |
| 6431 · Facilities | 1,000.00 | | |
| Total 6430 · Annual General Meeting | 1,000.00 | | 1,000.00 |
| Total 6400 · State Meetings | 4,235.50 | 5,440.00 | (1,204.50) |
| 6500 · Region & Branch Meetings | | | |
| 6502 · Lodging & Meals | 745.45 | | |
| 6503 · Mileage & Tolls | 1,963.20 | | |
| 6504 · Copy & Printing | 11.95 | | |
| 6505 · Supplies | 84.86 | | |
| 6510 · Branch Officer Training | | | |
| 6513 · Mileage and Tolls | 87.85 | | |
| Total 6510 · Branch Officer Training | 87.85 | | |
| 6500 · Region & Branch Meetings - Other | | 5,930.00 | (5,930.00) |
| Total 6500 · Region & Branch Meetings | 2,893.31 | 5,930.00 | (3,036.69) |
| Total Expense | 17,576.15 | 30,838.50 | (13,262.35) |
| Net Ordinary Income | 12,612.63 | (7,438.75) | 20,051.38 |
| Net Income | 12,612.63 | (7,438.75) | 20,051.38 |

Sons In Retirement, Incorporated
Regions Budget vs. Actual
 January through March 2020

| | Region 1 | | | |
|---|-----------------|-------------------|-----------------|--------------|
| | Jan - Mar 20 | Budget | \$ Over Budget | % of Budget |
| Ordinary Income/Expense | | | | |
| Expense | | | | |
| 6500 · Region & Branch Meetings | | | | |
| 6502 · Lodging & Meals | 42.51 | | | |
| 6503 · Mileage & Tolls | 122.85 | | | |
| 6504 · Copy & Printing | | | | |
| 6505 · Supplies | 20.24 | | | |
| 6510 · Branch Officer Training | | | | |
| 6513 · Mileage and Tolls | | | | |
| Total 6510 · Branch Officer Training | | | | |
| 6500 · Region & Branch Meetings - Other | | 1,186.00 | (1,186.00) | |
| Total 6500 · Region & Branch Meetings | 185.60 | 1,186.00 | (1,000.40) | 15.6% |
| Total Expense | 185.60 | 1,186.00 | (1,000.40) | 15.6% |
| Net Ordinary Income | (185.60) | (1,186.00) | 1,000.40 | 15.6% |
| Net Income | (185.60) | (1,186.00) | 1,000.40 | 15.6% |

Sons In Retirement, Incorporated
Regions Budget vs. Actual
 January through March 2020

| | Region 2 | | | |
|---|-------------------|-------------------|-----------------|---------------|
| | Jan - Mar 20 | Budget | \$ Over Budget | % of Budget |
| Ordinary Income/Expense | | | | |
| Expense | | | | |
| 6500 · Region & Branch Meetings | | | | |
| 6502 · Lodging & Meals | 425.85 | | | |
| 6503 · Mileage & Tolls | 1,232.70 | | | |
| 6504 · Copy & Printing | 11.95 | | | |
| 6505 · Supplies | 18.15 | | | |
| 6510 · Branch Officer Training | | | | |
| 6513 · Mileage and Tolls | 87.85 | | | |
| Total 6510 · Branch Officer Training | 87.85 | | | |
| 6500 · Region & Branch Meetings - Other | | 1,186.00 | (1,186.00) | |
| Total 6500 · Region & Branch Meetings | 1,776.50 | 1,186.00 | 590.50 | 149.8% |
| Total Expense | 1,776.50 | 1,186.00 | 590.50 | 149.8% |
| Net Ordinary Income | (1,776.50) | (1,186.00) | (590.50) | 149.8% |
| Net Income | (1,776.50) | (1,186.00) | (590.50) | 149.8% |

Sons In Retirement, Incorporated
Regions Budget vs. Actual
 January through March 2020

| | Region 3 | | | |
|---|-----------------|-------------------|----------------|--------------|
| | Jan - Mar 20 | Budget | \$ Over Budget | % of Budget |
| Ordinary Income/Expense | | | | |
| Expense | | | | |
| 6500 · Region & Branch Meetings | | | | |
| 6502 · Lodging & Meals | | | | |
| 6503 · Mileage & Tolls | 248.85 | | | |
| 6504 · Copy & Printing | | | | |
| 6505 · Supplies | | | | |
| 6510 · Branch Officer Training | | | | |
| 6513 · Mileage and Tolls | | | | |
| Total 6510 · Branch Officer Training | | | | |
| 6500 · Region & Branch Meetings - Other | | 1,186.00 | (1,186.00) | |
| Total 6500 · Region & Branch Meetings | 248.85 | 1,186.00 | (937.15) | 21.0% |
| Total Expense | 248.85 | 1,186.00 | (937.15) | 21.0% |
| Net Ordinary Income | (248.85) | (1,186.00) | 937.15 | 21.0% |
| Net Income | <u>(248.85)</u> | <u>(1,186.00)</u> | <u>937.15</u> | <u>21.0%</u> |

Sons In Retirement, Incorporated
Regions Budget vs. Actual
 January through March 2020

| | Region 4 | | | |
|---|-----------------|-------------------|----------------|--------------|
| | Jan - Mar 20 | Budget | \$ Over Budget | % of Budget |
| Ordinary Income/Expense | | | | |
| Expense | | | | |
| 6500 · Region & Branch Meetings | | | | |
| 6502 · Lodging & Meals | 277.09 | | | |
| 6503 · Mileage & Tolls | 251.30 | | | |
| 6504 · Copy & Printing | | | | |
| 6505 · Supplies | 39.99 | | | |
| 6510 · Branch Officer Training | | | | |
| 6513 · Mileage and Tolls | | | | |
| Total 6510 · Branch Officer Training | | | | |
| 6500 · Region & Branch Meetings - Other | | 1,186.00 | (1,186.00) | |
| Total 6500 · Region & Branch Meetings | 568.38 | 1,186.00 | (617.62) | 47.9% |
| Total Expense | 568.38 | 1,186.00 | (617.62) | 47.9% |
| Net Ordinary Income | (568.38) | (1,186.00) | 617.62 | 47.9% |
| Net Income | (568.38) | (1,186.00) | 617.62 | 47.9% |

Sons In Retirement, Incorporated
Regions Budget vs. Actual
 January through March 2020

| | Region 5 | | | |
|---|-----------------|-------------------|-----------------|-------------|
| | Jan - Mar 20 | Budget | \$ Over Budget | % of Budget |
| Ordinary Income/Expense | | | | |
| Expense | | | | |
| 6500 · Region & Branch Meetings | | | | |
| 6502 · Lodging & Meals | | | | |
| 6503 · Mileage & Tolls | 107.50 | | | |
| 6504 · Copy & Printing | | | | |
| 6505 · Supplies | 6.48 | | | |
| 6510 · Branch Officer Training | | | | |
| 6513 · Mileage and Tolls | | | | |
| Total 6510 · Branch Officer Training | | | | |
| 6500 · Region & Branch Meetings - Other | | 1,186.00 | (1,186.00) | |
| Total 6500 · Region & Branch Meetings | 113.98 | 1,186.00 | (1,072.02) | 9.6% |
| Total Expense | 113.98 | 1,186.00 | (1,072.02) | 9.6% |
| Net Ordinary Income | (113.98) | (1,186.00) | 1,072.02 | 9.6% |
| Net Income | (113.98) | (1,186.00) | 1,072.02 | 9.6% |

Sons In Retirement, Incorporated
Regions Budget vs. Actual
 January through March 2020

| | TOTAL | | | |
|--|-------------------|-------------------|-----------------|--------------|
| | Jan - Mar 20 | Budget | \$ Over Budget | % of Budget |
| Ordinary Income/Expense | | | | |
| Expense | | | | |
| 6500 · Region & Branch Meetings | | | | |
| 6502 · Lodging & Meals | 745.45 | | 745.45 | 100.0% |
| 6503 · Mileage & Tolls | 1,963.20 | | 1,963.20 | 100.0% |
| 6504 · Copy & Printing | 11.95 | | 11.95 | 100.0% |
| 6505 · Supplies | 84.86 | | 84.86 | 100.0% |
| 6510 · Branch Officer Training | | | | |
| 6513 · Mileage and Tolls | 87.85 | | 87.85 | 100.0% |
| Total 6510 · Branch Officer Training | 87.85 | | 87.85 | 100.0% |
| 6500 · Region & Branch Meetings - Other | | 5,930.00 | (5,930.00) | |
| Total 6500 · Region & Branch Meetings | 2,893.31 | 5,930.00 | (3,036.69) | 48.8% |
| Total Expense | 2,893.31 | 5,930.00 | (3,036.69) | 48.8% |
| Net Ordinary Income | (2,893.31) | (5,930.00) | 3,036.69 | 48.8% |
| Net Income | (2,893.31) | (5,930.00) | 3,036.69 | 48.8% |